



INFORMATION FOR TAXATION PURPOSES

Information for Income Tax and Capital Gains Tax Purposes

- PLW allotted 18,400,000 shares to subscribers on 29 July 1993. The price was 50 cents per share. These shares were listed for trading on the ASX on 5 August 1993.
- PLW issued 7,360,000 options exercisable at 50 cents each during the months of November 1995, November 1996 or November 1997. The options were listed for trading on the ASX on 5 August 1993.
- PLW issued 2,289,483 shares at \$1.85 each under a share purchase plan. These shares were listed for trading on the ASX on 15 December 1998.
- PLW issued 1,663,634 shares at \$2.12 each under a share purchase plan. These shares were listed for trading on the ASX on 14 December 2000.
- PLW issued 1,750,000 shares at \$3.10 each under a share placement. These shares were listed for trading on the ASX on 1 November 2001.
- PLW issued 450,000 shares at \$3.10 each under a share placement. These shares were listed for trading on the ASX on 20 December 2001.
- The Hess Group Australia Pty Ltd made an off market bid for PLW shares during October 2003 at a price of \$4 per share.
- In a counter offer Allied Domecq PLC made an off market bid for PLW during October 2003 at a price of \$4 per share. Allied Domecq PLC advised the withdrawal of its offer on 16 October 2003.
- The Hess Group Australia Pty Ltd announced they had acquired 85.67% of PLW shares on 17 November 2003.

You should seek the advice of your accountant when preparing your taxation return which deals with the sale of your Peter Lehmann Wines Limited shares.